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DLN: 93491316021629

2018

OMB No. 1545-0052

Return of Private Foundation

Department of the Treasury Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public. ▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

Open to Public

Inspection For calendar year 2018, or tax year beginning 01-01-2018 , and ending 12-31-2018 A Employer identification number FORSYTHIA FOUNDATION INC Number and street (or P O box number if mail is not delivered to street address) 1201 CONNECTICUT AVE NW STE 300 Room/suite B Telephone number (see instructions) (202) 595-1020 City or town, state or province, country, and ZIP or foreign postal code C If exemption application is pending, check here WASHINGTON, DC 20036 ☐ Initial return ☐ Initial return of a former public charity G Check all that apply D 1. Foreign organizations, check here 2 Foreign organizations meeting the 85% test, check here and attach computation ☐ Final return Amended return ☐ Name change Address change **E** If private foundation status was terminated under section 507(b)(1)(A), check here ✓ Section 501(c)(3) exempt private foundation **H** Check type of organization Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation ☐ Cash I Fair market value of all assets at end ✓ Accrual J Accounting method F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here of year (from Part II, col (c), line 16) ▶\$ 27,203,619 Other (specify) (Part I, column (d) must be on cash basis) Part I Analysis of Revenue and Expenses (The total (d) Disbursements Net investment (b) (c) Adjusted net for charitable of amounts in columns (b), (c), and (d) may not necessarily expenses per books purposes (cash basis only) income equal the amounts in column (a) (see instructions)) Contributions, gifts, grants, etc , received (attach 1,008,258 schedule) Check ► L $oldsymbol{ol{oldsymbol{ol}oldsymbol{oldsymbol{oldsymbol{oldsymbol{ol}}}}}}}}}}}}}}}}}$ 2 27.27 Interest on savings and temporary cash investments 27.27 4 Dividends and interest from securities 510,293 510,293 5a Net rental income or (loss) 1,366,878 6a Net gain or (loss) from sale of assets not on line 10 Gross sales price for all assets on line 6a Capital gain net income (from Part IV, line 2) 1,366,878 Net short-term capital gain Income modifications . . 10a Gross sales less returns and allowances Less Cost of goods sold b Gross profit or (loss) (attach schedule) Other income (attach schedule) و 340 340 1,904,788 12 Total. Add lines 1 through 11 2.913.046 Compensation of officers, directors, trustees, etc 152,000 152,000 13 14 Other employee salaries and wages 15 Pension plans, employee benefits Operating and Administrative Expenses ارج 711 Legal fees (attach schedule) . 711 15,500 15,500 Accounting fees (attach schedule) (چە 334 491 166,491 168.000 Other professional fees (attach schedule) 877 0 17 ر**چه** 55,126 19,787 18 Taxes (attach schedule) (see instructions) 19 Depreciation (attach schedule) and depletion 20 21 Travel, conferences, and meetings 20,409 20,409 22 Printing and publications . 23 Other expenses (attach schedule) 2,385,045 132,762 84,468 24 Total operating and administrative expenses. Add lines 13 through 23 . . . 2,964,159 319,040 441,088 25 Contributions, gifts, grants paid 705.000 715.000 26 Total expenses and disbursements. Add lines 24 and 3,669,159 319,040 1,156,088 27 Subtract line 26 from line 12 Excess of revenue over expenses and disbursements Net investment income (if negative, enter -0-) 1,585,748 Adjusted net income (if negative, enter -0-) . . .

		cash hor merest bearing 1 1 1 1 1 1 1 1 1 1 1 1	177,501	171,232	141,252
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule)			
		Less allowance for doubtful accounts ▶			
١	8	Inventories for sale or use			
ואַ	9	Prepaid expenses and deferred charges	6,742	13,309	13,309
î	10a	Investments—U S and state government obligations (attach schedule)			
	ь	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	27,812,984	27,049,018	27,049,018
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe >)			
	16	Total assets (to be completed by all filers—see the			
		instructions Also, see page 1, item I)	27,997,027	27,203,619	27,203,619
7	17	Accounts payable and accrued expenses	42,139	14,846	
	18	Grants payable	400,000	390,000	
C D	19	Deferred revenue			
3	20	Loans from officers, directors, trustees, and other disqualified persons			
5	21	Mortgages and other notes payable (attach schedule)			

				i l	
		Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe)			
	16	Total assets (to be completed by all filers—see the			
		ınstructions Also, see page 1, item I)	27,997,027	27,203,619	27,203,6
	17	Accounts payable and accrued expenses	42,139	14,846	
	18	Grants payable	400,000	390,000	
<u>8</u>	19	Deferred revenue			
abilitie	20	Loans from officers, directors, trustees, and other disqualified persons			
<u> </u>	21	Mortgages and other notes payable (attach schedule)			
_	22	Other liabilities (describe)			
	23	Total liabilities(add lines 17 through 22)	442,139	404,846	

Foundations that follow SFAS 117, check here ▶ \Box and complete lines 24 through 26 and lines 30 and 31. 24 Unrestricted

```
Net Assets or Fund Balances
           and complete lines 27 through 31.
           Capital stock, trust principal, or current funds . . . .
    27
    28
           Paid-in or capital surplus, or land, bldg, and equipment fund
    29
           Retained earnings, accumulated income, endowment, or other funds
                                                                                                   27,554,888
                                                                                                                         26,798,773
    30
           Total net assets or fund balances (see instructions) . . . . .
                                                                                                   27,554,888
                                                                                                                         26,798,773
```

27,997,027

27,203,619

1

2

3

4

5

6

27,554,888

26,798,775

26,798,773

Form **990-PF** (2018)

-756,113

25

26

31 Part III

2

3

4

5

Temporarily restricted Permanently restricted .

of-year figure reported on prior year's return)

Other increases not included in line 2 (itemize)

Enter amount from Part I, line 27a

Add lines 1, 2, and 3

Decreases not included in line 2 (itemize) ▶

Foundations that do not follow SFAS 117, check here ▶

Total liabilities and net assets/fund balances (see instructions) .

Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-

Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30

Analysis of Changes in Net Assets or Fund Balances

instructions

Part IV Capital Gains	and Losses for Tax on Invest	tment income				
	be the kınd(s) of property sold (e g , varehouse, or common stock, 200 sh		(b) How acquire P—Purchas D—Donatio	e Dai	(c) te acquired o , day, yr)	(d) Date sold (mo , day, yr)
1aSee Additional Data Tab	ole					
b						
С						
d						
<u>е</u>						
(e) Gross sales price	(f) Depreciation allowed (or allowable)	Cost or	(g) other basis ense of sale		Gain o	h) ir (loss)) minus (g)
a See Additional Data Tab	ole					
b						
c						_
d						
<u>е</u>						
Complete only for asset	ts showing gain in column (h) and ow	ned by the foundation	on 12/31/69			1)
	(i)	i	(k)			יי h) gain minus
(i) FMV as of 12/31/6	Adjusted basis	Excess	of col (1) l (j), if any	col	l (k), bùt not	less than -0-) or om col (h))
a See Additional Data Tab	ole					
b						
С						
d						
·	gain or (loss) as defined in sections art I, line 8, column (c) (see instructi)- 	} 3		1,366,878
Part V Qualification	Under Section 4940(e) for Re	educed Tay on Net	Investment	t Income		
_					·	
If section 4940(d)(2) applies,	private foundations subject to the se	ction 4940(a) tax on ne	et investment ir	ncome)		
Was the foundation liable for t	he section 4942 tax on the distributa not qualify under section 4940(e) Do			rıod?	☐ Y	es 🔽 No
1 Enter the appropriate a	mount in each column for each year,	see instructions before	e making any er	ntries		
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitab	ole-use assets	(col	(d) Distribution rati (b) divided by c	
2017	865,698		27,111,565	,		0 031931
2016	1,041,002		24,416,004			0 042636
2015	1,060,034		25,457,860			0 041639
2014	1,142,993		24,752,951			0 046176
2013	1,084,372		23,663,090			0 045825
2 Total of line 1, column	(d)			2		0 208207
number of years the fou	io for the 5-year base period—divide indation has been in existence if less	than 5 years	0, or by the	3		0 041641
	oncharitable-use assets for 2018 fror	•		4		26,998,577
5 Multiply line 4 by line 3				5		1,124,248
	nent income (1% of Part I, line 27b)			6		15,857
				7		1,140,105
	tions from Part XII, line 4 , reater than line 7, check the box in Pa			using a 1%	6 tax rate Se	1,156,088 e the Part VI

Pai	rt VII-B	Statements Regard	ding	Activities for Which	Form 4720 May Be	Required (cor	ntınued)				
5a	During the	e year did the foundation	pay o	r incur any amount to						Yes	No
	(1) Carry	on propaganda, or other	vise a	ttempt to influence legisl	ation (section 4945(e))?		Yes S	/ N	ı.		
	(2) Influe	nce the outcome of any s	pecıfı	public election (see sect	tion 4955), or to carry		165				
	on, dı	rectly or indirectly, any vo	ter r	egistration drive?			Yes S	ΖN	lo		
	(3) Provid	de a grant to an individual	for t	ravel, study, or other sım	ılar purposes?		Yes S	7	lo		
		de a grant to an organizat			·						
		tion 4945(d)(4)(A)? See i				• •	Yes 🖸	ΖN	lo		
	• •	de for any purpose other t		- '	• • • • • • • • • • • • • • • • • • • •		_	_			
L		tional purposes, or for the	•	· ·			Yes	ΖN	lo		
D		swer is "Yes" to 5a(1)–(5), ns section 53 4945 or in a		=	·		a in		5b		
	-	is section 33 4943 or in a ions relying on a current r						_	30		
С	_	wer is "Yes" to question 5					[
·		se it maintained expenditi			•		Г	_			
		ttach the statement requi		• •			Yes	⊥ N	lo		
6a		undation, during the year		-		ıms on					
		I benefit contract?					Г	7			
ь	•	undation, during the year					Yes	∠IN	lo 6b		No
		6b, file Form 8870		. ,							
7a	At any tim	ne during the tax year, wa	s the	foundation a party to a p	prohibited tax shelter trai	nsaction?	Yes S	ΖN	.		
b	If yes, did	the foundation receive ar	ny pro	ceeds or have any net in	come attributable to the	transaction?	· ·	<u> </u>	7b		
8		ndation subject to the sec					or				
	excess pa	rachute payment during t	he ye	ar [?]			Yes S	ΖN	_{lo}		
	rt VIII	Information About	Offic	ers, Directors, Trust	tees, Foundation Ma	nagers, Highl				,	
-01	C ATTT	and Contractors									
1	List all of	ficers, directors, truste	es, fo	oundation managers ar	d their compensation	. See instruction	ıs				
	(-) N-		(b) Title, and average	(c) Compensation (If				(e) Exper	nse acc	ount,
	(a) Na	ame and address		hours per week devoted to position	not paid, enter -0-)	employee benefi deferred comp		10	other a	llowand	es
ALISC	N CARLSON			IDENT & CHAIR	0	-		0			0
	CONNECTIC	JT AVENUE NW SUITE	30 0)							
300 NASH	INGTON, DC	20036									
	FREY EISENB		TREA	SURER	0			0			0
201	CONNECTIC	JT AVENUE NW SUITE	5 00								
300 NASH	INGTON, DC	20036									
	EY HEARNE		EXEC	UTIVE DIRECTOR	152,000			0			0
		JT AVENUE NW SUITE	30 0)							
300 NASH	INGTON, DC	20036									
	DORE GANNE		SECF	ETARY	0			0			0
201	CONNECTIC	JT AVENUE NW SUITE	5 00		_			1			_
300 NASH	INGTON, DC	20036									
2		ation of five highest-pa	id er	nployees (other than t	hose included on line :	L—see instruction	ns). If r	one	, enter "	NONE.	71
				(b) Title, and average		(d) Contribu					
(a)		address of each employee ore than \$50,000	paid	hours per week	(c) Compensation	employee b		(e) Expen other al		
	1111	ore than \$50,000		devoted to position		compensa			otilei ai	iowanic	- 5
NON											
Гota	l number o	f other employees paid ov	er \$5	0,000			•				0

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Part VIII Information About Officers, Directors, Trus and Contractors (continued)	stees, Foundation Managers, Highly Paid	Employees,
3 Five highest-paid independent contractors for professiona	l services (see instructions). If none, enter "NO	ONE".
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
ARABELLA ADVISORS	GRANT MANAGEMENT & OPERATIONS	168,000
1201 CONNECTICUT AVENUE NW STE 300 WASHINGTON, DC 20036		
THINKWELL CONSULTING LLC	EXECUTIVE DIRECTOR MANAGEMENT	152,000
3610 SHIRE BLVD STE 206 RICHARDSON, TX 75082		
Total number of others receiving over \$50,000 for professional service	es	0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Inc.	clude relevant statistical information such as the number of	Expenses
organizations and other beneficiaries served, conferences convened, research paper	ers produced, etc	
1		
2		
		
3		
-		
4		
4		
Part IX-B Summary of Program-Related Investments	s (see instructions)	
Describe the two largest program-related investments made by the foundation	during the tax year on lines 1 and 2	Amount
1		
		7
2		
		7
		7
All other program-related investments See instructions		
3		
- <u></u>		┪
		+
Total. Add lines 1 through 3		0
		Form 990-PF (2018)

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

1b

2

3a 3h

4

5

1,156,088

1.140.231

Form 990-PF (2018)

15,857

Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4

Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

Amounts set aside for specific charitable projects that satisfy the

the section 4940(e) reduction of tax in those years

2

3

4

5

Page 9

Form	990-PF	(201
Pa	rt XIII	3

0-PF	(20	1	8	
.	7				

0-PF (20	018)	
XIII	Undistributed Income	(see instructions)

- 1 Distributable amount for 2018 from Part XI, line 7 2 Undistributed income, if any, as of the end of 2018 a Enter amount for 2017 only. **b** Total for prior years
- 3 Excess distributions carryover, if any, to 2018 a From 2013.
- **b** From 2014.

c Treated as distributions out of corpus (Election required—see instructions). **d** Applied to 2018 distributable amount. e Remaining amount distributed out of corpus

5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the

a Corpus Add lines 3f, 4c, and 4e Subtract line 5 **b** Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6c from line 6b Taxable amount e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see

6 Enter the net total of each column as

instructions f Undistributed income for 2018 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019

7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2013 not

9 Excess distributions carryover to 2019.

10 Analysis of line 9

a Excess from 2014. . . **b** Excess from 2015. . c Excess from 2016. . . . d Excess from 2017. . . e Excess from 2018. . .

applied on line 5 or line 7 (see instructions) . . .

Subtract lines 7 and 8 from line 6a

indicated below:

- c From 2015. . . .
- d From 2016.
- e From 2017.
 - XII, line 4 > \$ 1,156,088
- f Total of lines 3a through e. 4 Qualifying distributions for 2018 from Part a Applied to 2017, but not more than line 2a

same amount must be shown in column (a))

- **b** Applied to undistributed income of prior years (Election required—see instructions).

(a)

Corpus

0

0

(b)

Years prior to 2017

(c)

2017

1,188,793

1,156,088

32,705

1.321.905

Form **990-PF** (2018)



1 Program service revenue a	Enter gross	amounts unless otherwise indicated	Unrelated bu	isiness income	Excluded by section	512, 513, or 514	(e) Related or exempt
b d d d d d d d d d d d d d d d d d d d	_						function income (See instructions)
c d d							
d e			+				
g Fees and contracts from government agencies 2 Membership dues and assessments							
g Fees and contracts from government agencies 2 Membership dues and assessments							
2 Membership dues and assessments	f						
3 Interest on savings and temporary cash investments	_						
Investments		·					
4 Dividends and interest from securities					14	27 277	
5 Net rental income or (loss) from real estate a Debt-financed property b Not debt-financed property c Net rental income or (loss) from personal property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory	4 Dividen						
b Not debt-financed property 6 Net rental income or (loss) from personal property 7 Other investment income						•	
6 Net rental income or (loss) from personal property 7 Other investment income							
7 Other investment income							
8 Gain or (loss) from sales of assets other than inventory					14	340	
9 Net income or (loss) from special events 10 Gross profit or (loss) from sales of inventory 11 Other revenue a b c d e 12 Subtotal Add columns (b), (d), and (e). 13 Total. Add line 12, columns (b), (d), and (e). 14 (See worksheet in line 13 instructions to verify calculations) 15 (Add line 12, columns (b), (d), and (e). 16 (See worksheet in line 13 instructions to verify calculations) 17 Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See					17	540	
10 Gross profit or (loss) from sales of inventory 11 Other revenue a b c d e 12 Subtotal Add columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See	ınvento	rỳ ´			18	1,366,878	
11 Other revenue a							
b c d							
c							
d			+				
e	d						
13 Total. Add line 12, columns (b), (d), and (e)	е						
(See worksheet in line 13 instructions to verify calculations) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See							
Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See					13	3	1,904,788
Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See				ment of Exemi	ot Purposes		
	Line No.	Explain below how each activity for which the accomplishment of the foundation's ex	income is report	ed in column (e) of	Part XVI-A contribu		
		,					
		<u> </u>					

Form	990-PF (20	018)			Pa	ge 13
Pai	rt XVII	Information Re Exempt Organi	egarding Transfers To and Transactions and Relationships With Nonc ezations	haritable		
			idirectly engage in any of the following with any other organization described in section organizations) or in section 527, relating to political organizations?	501	Yes	No
a Tr	ansfers fro	m the reporting foun	ndation to a noncharitable exempt organization of			
(:	L) Cash.			1a(1)		No
(:	2) Other a	ssets		. 1a(2)		No
b 0	ther transa	ctions				
(:	L) Sales o	f assets to a nonchar	itable exempt organization	. 1b(1)		No
(:	2) Purchas	ses of assets from a r	noncharitable exempt organization	. 1b(2)		No
(3	3) Rental	of facilities, equipmer	nt, or other assets	. 1b(3)		No
(4	1) Reimbu	rsement arrangemen	nts	1b(4)		No
(!	5) Loans d	r loan guarantees.		1b(5)		No
(6	5) Perform	ance of services or m	nembership or fundraising solicitations	1b(6)		No
c S	haring of fa	acılıtıes, equipment, r	mailing lists, other assets, or paid employees	1c		No
of	the goods	, other assets, or ser	e is "Yes," complete the following schedule Column (b) should always show the fair marvices given by the reporting foundation. If the foundation received less than fair marketingement, show in column (d) the value of the goods, other assets, or services receive	t value	•	
(a) Li	ne No (b) Amount involved	(c) Name of noncharitable exempt organization (d) Description of transfers, transactions, a	nd sharing arra	ıngemen	its
		-				

c Sharing	of facilities, equipment, r	mailing lists, other	assets, or paid employees				1c		No
of the g	oods, other assets, or ser	vices given by the	the following schedule C reporting foundation If th column (d) the value of the	ie foundatior	n received less than fa	ır market valu			
(a) Line No	(b) Amount involved	(c) Name of noncha	arıtable exempt organization	(d) Desc	ription of transfers, trans	actions, and sha	rıng arrar	ngemen	ts
2a Is the fo	oundation directly or indir	ectly affiliated with	, or related to, one or mor	e tax-exem	ot organizations				
describe	ed in section 501(c) (othe	r than section 501(c)(3)) or in section 527? .			☐ Yes 🔽	Z No		
b If "Yes,"	' complete the following s	chedule							
	(a) Name of organization (b) Type of organization (c) Description of relationship								

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best

which preparer has any knowledge

of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of May the IRS discuss this return with the preparer shown 2019-11-12 Signature of officer or trustee Title Date (see instr)? 🗹 Yes 🗆 No

Sign Here Paid

Print/Type preparer's name Preparer's Signature PTIN Date Check if selfemployed ▶ □ SCOTT ITO **Preparer** Firm's name ▶ ANDERSEN TAX LLC Fırm's EIN ▶33-1197384 **Use Only** Firm's address ▶ 100 FIRST STREET STE 1600

SAN FRANCISCO, CA 94105

P01797468

Phone no (415) 764-2700

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d List and describe the kind(s) of property sold (e.g., real estate, (b) (d) (c) How acquired (a) 2-story brick warehouse, or common stock, 200 shs MLC Co) Date acquired Date sold P-Purchase (mo, day, yr) (mo, day, yr) D-Donation Р FIDELITY #9937 Р FIDELITY #6679 FIDELITY #9937 Ρ FIDELITY #6679 Р FROM PASSTHROUGHS Ρ Ρ FROM PASSTHROUGHS Ρ QSBS FROM ECOSYSTEM FUND 1 Р QSBS FROM NORTHGATE V-B LP Р CAPITAL GAINS DIVIDENDS Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h (e) Gross sales price Depreciation allowed Cost or other basis Gain or (loss) (or allowable) (g) plus expense of sale (h) (e) plus (f) minus (g) (f) 517,753 533,616 -15,863-44,329 1,812,822 1,857,151 3,595,207 2,052,534 1,542,673 7,046,748 7,340,181 -293,433 -537 176,647 3,693 3,693 10,003 9,457 546 1,174 1,174 Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Gains (Col (h) gain minus col (k), but not less than -0-) or (i) F M V as of 12/31/69 Adjusted basis Excess of col (1) **(1)** Losses (from col (h)) (j) as of 12/31/69 (k) over col (j), if any -15,863 -44,329 1,542,673 -293,433 -537 176,647 546 1,174

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

1				
BREAST CANCER PREVENTION PARTNERS 1388 SUTTER STREET SUITE 400 SAN FRANCISCO, CA 94109	NONE	PUBLIC CHARITY	SUPPORT FOR BCPP'S POLICY ADVOCACY FOCUSED ON STRENGTHENING THE OVERSIGHT AND REGULATION OF CONSUMER PRODUCTS AND CHEMICAL MANAGEMENT	50,000
CENTER FOR ENVIRONMENTAL HEALTH 2201 BROADWAY SUITE 302	NONE	PUBLIC CHARITY	SUPPORT FOR MARKET PRESSURE AND ADVOCACY FOR	50,000

			CHEMICAL MANAGEMENT	
CENTER FOR ENVIRONMENTAL HEALTH 2201 BROADWAY SUITE 302 OAKLAND, CA 94612	NONE	PUBLIC CHARITY	SUPPORT FOR MARKET PRESSURE AND ADVOCACY FOR TOXIC-FREE PRODUCTS AND LIVING ENVIRONMENTS	50,000
CLEAN PRODUCTION ACTION 1310 BROADWAY SOMERVILLE, MA 02144	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT FOR CPA'S CHEMICAL FOOTPRINT PROJECT AND	50,000

2201 BROADWAY SUITE 302 OAKLAND, CA 94612		CHARITY	PRESSURE AND ADVOCACY FOR TOXIC-FREE PRODUCTS AND LIVING ENVIRONMENTS	
CLEAN PRODUCTION ACTION 1310 BROADWAY SOMERVILLE, MA 02144	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT FOR CPA'S CHEMICAL FOOTPRINT PROJECT AND GREENSCREEN	50,000
Total			▶ 3a	715,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year COMMONWEALTHDO BOY 316 NONE DIBLE CENIED AL ODED ATTING SUDDODT 50.000

BOLINAS, CA 94924	NONE	CHARITY	FOR THE COLLABORATIVE ON HEALTH AND THE ENVIRONMENT	30,000
EARTHJUSTICE 50 CALIFORNIA STREET SUITE 500 SAN FRANCISCO, CA 94111	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT FOR ITS ENVIRONMENTAL HEALTH DEPARTMENT	90,000
•				

+			. .	745.000
ENVIRONMENTAL HEALTH STRATEGY CENTER 565 CONGREE STREET SUITE 204 PORTLAND, ME 04101	NONE	PUBLIC CHARITY	SUPPORT FOR EHSC'S WORK IN REDUCING TOXICS IN FOOD PRODUCT/PACKAGING	25,000
EARTHJUSTICE 50 CALIFORNIA STREET SUITE 500 SAN FRANCISCO, CA 94111	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT FOR ITS ENVIRONMENTAL HEALTH DEPARTMENT	90,000

SAN FRANCISCO, CA 94111		CHARITI	HEALTH DEPARTMENT	
ENVIRONMENTAL HEALTH STRATEGY CENTER 565 CONGREE STREET SUITE 204 PORTLAND, ME 04101	NONE	PUBLIC CHARITY	SUPPORT FOR EHSC'S WORK IN REDUCING TOXICS IN FOOD PRODUCT/PACKAGING	25,000
Total			> 3a	715,000

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

a raid during the year				
ENVIRONMENTAL WORKING GROUP 1436 U STREET NW SUITE 100 WASHINGTON, DC 20009	NONE	PUBLIC CHARITY	SUPPORT FOR TSCA IMPLEMENTATION	50,000
GEORGE WASHINGTON UNIVERSITY 2121 I STREET NW SUITE 601 WASHINGTON, DC 20052	NONE	PUBLIC CHARITY	SUPPORT FOR DAVID MICHAELS TO RESEARCH AND UPDATE DOUBT IS THEIR PRODUCT	20,000
GEORGE WASHINGTON UNIVERSITY	NONE	DUBLIC	SUPPORT FOR SCIENTIST AND	5 000

GEORGE WASHINGTON UNIVERSITY 2121 I STREET NW SUITE 601 WASHINGTON, DC 20052	NONE	PUBLIC CHARITY	SUPPORT FOR DAVID MICHAELS TO RESEARCH AND UPDATE DOUBT IS THEIR PRODUCT	20,000
GEORGE WASHINGTON UNIVERSITY 2033 K STREET NW SUITE 300 WASHINGTON, DC 20052	NONE	PUBLIC CHARITY	SUPPORT FOR SCIENTIST AND RESEARCHER TRAVEL DURING FORSYTHIA FOUNDATION AND GWU'S FOOD AND TOXICS SUMMIT IN DECEMBER 2018	5,000

715,000

WASHINGTON, DC 20052			DOUBT IS THEIR PRODUCT	
GEORGE WASHINGTON UNIVERSITY 2033 K STREET NW SUITE 300 WASHINGTON, DC 20052	NONE	PUBLIC CHARITY	SUPPORT FOR SCIENTIST AND RESEARCHER TRAVEL DURING FORSYTHIA FOUNDATION AND GWU'S FOOD AND TOXICS SUMMIT IN DECEMBER 2018	5,00

Total .

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Purpose of grant or Foundation Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year GREEN SCIENCE POLICY INSTITUTE NONE PUBLIC RESEARCH AND DISSEMINATION 50,000 DO BY 0127 CHADITY OF INFORMATION ON

BERKELEY, CA 94709		CHARITI	FLUORINATED CHEMICALS	
HEALTHY BUILDING NETWORK 2001 S STREET NW SUITE 570 WASHINGTON, DC 20009	NONE	PUBLIC CHARITY	SUPPORT FOR THE DCONSOLIDATION OF THE DATA COMMONS AND PHAROS DATABASES	50,000
KITCHEN TABLE CAMPAIGNS 641 S ST NW THIRD FLOOR	NONE	PUBLIC CHARITY	SUPPORT FOR THE EXPANSION OF SAFER CHEMICALS, HEALTHY	35,000

715,000

3a

2001 S STREET NW SUITE 570 WASHINGTON, DC 20009		CHARITY	DCONSOLIDATION OF THE DATA COMMONS AND PHAROS DATABASES	55,55
KITCHEN TABLE CAMPAIGNS 641 S ST NW THIRD FLOOR WASHINGTON, DC 20009	NONE	PUBLIC CHARITY	SUPPORT FOR THE EXPANSION OF SAFER CHEMICALS, HEALTHY FAMILIES' MIND THE STORE'S RETAILER COVERAGE	35,00

Total .

Recipient	If recipient is an individual,	Foundation	Purpose of grant or	Amount
	show any relationship to	status of	contribution	
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
TOXIC-FREE FUTURE 4649 SUNNYSIDE ANE N SUITE 540 SEATTLE, WA 98103	NONE	PUBLIC CHARITY	SUPPORT FOR SAFER STATES' MULTI-PARTNER MUNICIPAL GOVERNMENT PROCUREMENT INITIATIVE	50,000
UNIVERSITY OF CALIFORNIA SAN FRANCISCO FOUNDATION PO BOX 45339 SAN FRANCISCO, CA 94145	NONE	PUBLIC CHARITY	SECOND INSTALLMENT OF FIVE- YEAR COMMITMENT OF \$500,000, DISBURSED AT \$100,000 PER YEAR, TO CREATE AN ENDOWMENT FOR THE PROGRAM ON REPRODUCTIVE HEALTH AND THE ENVIRONMENT ("PRHE"), WITH THE INTENTION OF FORMING AN ENDOWED CHAIR FOR PRHE'S DIRECTOR	100,000
VIRGINIA ORGANIZING 703 CONCORD AVE CHARLOTTESVILLE, VA 22903	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT FOR ENVIRONMENTAL HEALTH SCIENCES AND SCIENCE COMMUNICATION NETWORK	40,000

Total . .

715,000

. . . 🕨 3a

efile GRAPHIC print - DO NOT P	ROCESS As Filed D	ata -	D	LN: 93491316021629		
TY 2018 Accounting Fe	es Schedule		_			
-						
Name: FORSYTHIA FOUNDATION INC EIN: 81-3990775						
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes		
ACCOUNTING FEES	15,500	0		15,500		

le GRAPHIC print - DO NOT PROCESS	As Filed Data -	DL	N: 93491316021629
Y 2018 Investments - Other	Schedule		
Name:	FORSYTHIA FOUNDATION INC		
EIN:	81-3990775		
vestments Other Schedule 2			
Category/ Item	Listed at Cost or	Book Value	End of Year Fair

FMV

LONG TERM INVESTMENTS

FMV

Market Value

27,049,018

27,049,018

efile GRAPHIC print - DO NOT PROCI	ESS As Filed Data	-	DL	N: 93491316021629	
TY 2018 Legal Fees Sched	ule			_	
Name: FORSYTHIA FOUNDATION INC EIN: 81-3990775					
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes	
LEGAL FEES	711	0		711	

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 9349131602:	1629
TY 2018 Other Decreases School	edule		
Name:	FORSYTHIA FOUNDATION INC		
EIN:	81-3990775		
De	escription	Amount	
ROUNDING			2

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -		DLN	l: 93491316021629	
TY 2018 Other Expenses Schedule					
Name:	FORSYTHIA FOL	JNDATION INC			
EIN:	81-3990775				
Other Expenses Schedule					
Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes	
INVESTMENT EXPENSE - FROM PASSTHROUGH ENTITIES	132,762	132,762		0	

84,468

2,167,815

84,468

GENERAL AND ADMINISTRATIVE

UNREALIZED GAIN/(LOSS) ON INVESTMENTS

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491316021629
TY 2018 Other Income Schedul	e	

340

340

Name: FORSYTHIA FOUNDATION INC.

EIN: 81-3990775

FROM PASSTGHROUGH ENTITIES

·	Other Income Schedule			
	Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income

340

 me: FORSYTHIA EIN: 81-3990775 Amount	FOUNDATION INC	Adjusted Net	Disbursements
	1	Adjusted Net Income	Disbursements for Charitable

166,491

166,491

168,000

INVESTMENT ACCOUNT FEES

MANAGEMENT FEES

168,000

efile GRAPHIC print - DO NOT	PROCESS As Filed Data	1 -	DL	N: 93491316021629
TY 2018 Taxes Sched	ıle			
	Name: FORSYTHIA EIN: 81-399077			
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	19,787	19,787		0
OTHER TAXES	35,339	0		0

efile GRAPHIC print - DC	NOT PROCESS As Filed Data -			DLN: 93491316021629	
Schedule B	Schedule	of Contributors		OMB No 1545-0047	
(Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	► Attach to Form 990, 990-EZ, or 990-PF Form 990 for the latest information			2018	
Name of the organization FORSYTHIA FOUNDATION I			Employer id	dentification number	
Organization type (checl	one)		81-3990775		
	,				
Filers of:	Section:				
Form 990 or 990-EZ	r 990-EZ				
	4947(a)(1) nonexempt charitab	le trust not treated as a pr	ivate foundation		
	☐ 527 political organization				
Form 990-PF	☑ 501(c)(3) exempt private found	ation			
	4947(a)(1) nonexempt charitable trust treated as a private foundation				
	501(c)(3) taxable private foundation				
	on filing Form 990, 990-EZ, or 990-PF t roperty) from any one contributor Comp				
Special Rules					
under sections 50 received from any	n described in section 501(c)(3) filing Fo (a)(1) and 170(b)(1)(A)(vi), that checke one contributor, during the year, total co 1h, or (ii) Form 990-EZ, line 1 Complet	d Schedule A (Form 990 o ontributions of the greater o	r 990-EZ), Part II, line 13,	, 16a, or 16b, and that	
during the year, to	n described in section 501(c)(7), (8), or all contributions of more than \$1,000 execution of cruelty to children or ani	clusively for religious, char	ritable, scientific, literary, o		
during the year, co If this box is check purpose Don't coi	n described in section 501(c)(7), (8), or antributions exclusively for religious, chaided, enter here the total contributions that applete any of the parts unless the Gene e, etc., contributions totaling \$5,000 or respectively.	ritable, etc , purposes, but at were received during the ral Rule applies to this org	no such contributions total year for an exclusively re panization because it rece	aled more than \$1,000 eligious, charitable, etc , ived <i>nonexclusively</i>	
990-EZ, or 990-PF), but it	that isn't covered by the General Rule a must answer "No" on Part IV, line 2, of m 990PF, Part I, line 2, to certify that it o	its Form 990, or check the	box on line H of its		
For Paperwork Reduction Ac for Form 990, 990-EZ, or 990-		Cat No 30613X	Schedule B (Form 990	0, 990-EZ, or 990-PF) (2018)	

Name of organi FORSYTHIA FOUR		Employer identification 81-3990775	number
Part I	Contributors (See instructions) Use duplicate copies of Part I if ac	dditional space is needed	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ALISON CARLSON 1201 CONNECTICUT AVENUE NW STE 300 WASHINGTON, DC 20036	\$ 1,008,258	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution Person
		\$	Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-			Person
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	contributions) (d) Type of contribution
		s	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions) pressor 990. 990-EZ, or 990-PF) (2018)

,	990, 990-EZ, or 990-PF) (2018)		Page 4
Name of organizati FORSYTHIA FOUNDA			Employer identification number 81-3990775
than \$1,0 organiza the year.	000 for the year from any one contributor	r. Complete columns (a) throu of exclusively religious, chari ctions.) ► \$	d in section 501(c)(7), (8), or (10) that total more ugh (e) and the following line entry. For table, etc., contributions of \$1,000 or less for
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
_	Transferee's name, address, and	(e) Transfer of gift ZIP 4 F	Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-	Transferee's name, address, and	(e) Transfer of gift ZIP 4	Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
_	Transferee's name, address, and	(e) Transfer of gift	Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
_	Transferee's name, address, and	(e) Transfer of gift ZIP 4	Relationship of transferor to transferee
			Schedule B (Form 990, 990-EZ, or 990-PF) (2018)